

**Job Title**

Senior Analyst

**Team Overview**

Newbridge is a leading debt and treasury advisory firm, specialising in affordable housing and development clients across the UK. Our team of experts provides innovative solutions, enabling our clients to thrive amidst a rapidly evolving industry. We are proud to support housing associations and other housing providers in addressing challenges and achieving long-term financial sustainability.

**Role Overview**

Newbridge Advisors is an innovative and rapidly growing firm, seeking to expand sustainably by recruiting a new Financial Analyst. This is an exciting opportunity for an experienced analyst to join our team, focusing on providing bespoke financial, development and treasury advisory services to our affordable housing, local authority and government-linked clients.

At Newbridge, we offer a collaborative environment, leveraging expertise from across our organisation to deliver tailored, cross-disciplinary solutions. As part of our team, you'll contribute to a diverse range of projects that enable our clients to address their challenges and capitalise on new opportunities.

**Key Responsibilities**

- Conduct in-depth analysis of business plans, financial data, and performance metrics.
- Perform shadow credit rating analysis and present findings to clients.
- Build and review financial models (including net present value and cash flow analysis).
- Prepare development appraisals to support delivery strategies
- Draft treasury strategies, policies, and reports.
- Provide analytical support and project management throughout debt transactions.
- Support Directors and Associate Directors in managing client relationships.
- Assist with developing pitches and proposals for new business opportunities.
- Prepare economic and market updates for client presentations and reports.
- Participate in client meetings, delivering presentations and insights.
- Stay informed on macroeconomic trends affecting the housing sector.
- Contribute innovative ideas to enhance services and offerings.

**Key Skills**

- Strong Excel modelling and analytical skills (quantitative and qualitative).
- Excellent written and verbal communication skills.
- Ability to build rapport quickly and manage long-standing relationships.
- Self-motivated and results-driven, with a focus on meeting deadlines.
- Ability to review and interpret financial accounts, loan agreements, and technical documents.
- Basic understanding of debt capital markets, banking, risk management, securities, and derivatives.
- A professional qualification (e.g. ACA, CFA) is desirable but not essential.

**Additional details**

Our office is near Liverpool Street and we operate a hybrid-working model, with flexibility to work from home and our office, with travel to client-site as required.

You must have the right to work in the UK to apply for this position.

Newbridge is an inclusive employer, so if you need any adjustments to support your application, such as information in alternative formats or special requirements to access our office, or if you're eligible under the Disability Confident Scheme, please contact us and we'll do everything we can to help.